Carl Felsenfeld File Last Updated: 10/10/03
Fordham School of Law

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I. <u>Profession</u> <u>Accrediting Agency or Jurisdic</u>	<u>Ction</u> <u>Date of Admission</u>
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Attorney State of New York October 1954

II. Professional Organization	<b>Date of Admission</b>	Active/Inactive
American Law Institute.	1968	Active
American Bar Association	1958	Active
Assoc. Bar of City of NY	1962	Active

# III. General professional experience:

I have practiced law since Oct. '54, first in private practice and subsequently with two large financial corporations. My practice and related activities have included the following:

- 1. Underwriting of securities and representation of publicly listed companies.
- 2. Negotiation of secured transactions, both in personal property and real estate; assignments, enforcement and packaging of secured positions.
- 3. General representation of large, international finance company, dealing with both consumer and commercial transactions.
- 4. General representation of large, international bank holding company and subsidiary banks.

## IV. General pertinent experience:

I have arbitrated many commercial disputes through the AAA and the Council on International Business, but have only recently entered the field of mediation.

#### V. Mediation training:

Three day program on mediation skills training given at the USBC-SDNY by Institute for Conflict Management. Mediation course, Bankruptcy Court - 1994

## VI. Pertinent bankruptcy training:

I have been involved in bankruptcy issues as counsel for a large finance company and a money-center bank over a period of about 25 yrs. Representation has related to many issues in liquidations and reorganizations. I have taught bankruptcy for 12 yrs. and have occasionally appeared in bankruptcy court as an expert witness.

# VII. General pertinent business or legal experience:

I have acted as an Advisor to the Commissioners on Uniform State Laws (drafting UCC Article 4A, Funds Transfers, and revising Articles 3 and 4), as a Representative of the State Dept. to the UN Council on International Trade Law (UNCITRAL) in its drafting of the Convention on International Bills of Exchange and International Promissory Notes and the Model Law on Credit Transfers. I am now working with UNCITRAL in its consideration of cross-border insolvency. I am a representative of the American Law Institute in the Transnational Insolvency Project under NAFTA.